

# Ken Zahn, CFP® Partners with Dearborn and Kaplan University.<sup>1</sup>

Ken Zahn, CFP® has teamed up with Dearborn and Kaplan University to offer a leading Live Review Course!<sup>2</sup> Examinees who enroll in our Live Review Course will get the added advantage of using Zahn's pre-study materials, student notebook, plus receive access to Kaplan University's online simulation of the CFP® Certification Examination.

See page 2 for a detailed class schedule.

For more information visit [www.dearborn.com/review\\_courses](http://www.dearborn.com/review_courses).

Dearborn  
Financial Services  
A Kaplan Professional Company



KAPLAN  
UNIVERSITY

## Student Enrollment Agreement

### How to Enroll

#### PHONE

1-888-694-3568

#### FAX

1-312-455-6993

#### MAIL

Dearborn Financial Services  
30 South Wacker Drive  
Suite 2500  
Chicago, IL 60606  
ATTN: Customer Service

### Student Profile

Please print legibly

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_ HOME FAX \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_

#### Employment

COMPANY NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

BUSINESS PHONE \_\_\_\_\_ BUSINESS FAX \_\_\_\_\_

MANAGER'S NAME \_\_\_\_\_

### Enrollment Options & Tuition

Check the course option in which you would like to register

- LIVE REVIEW COURSE ..... Now only \$750.00  
 LIVE REVIEW WITH ONLINE REVIEW COURSE ..... Now only \$1,050.00

#### Live Review Course Includes:

- Five-day classroom instruction with CFP® certified instructors.
- Pre-study materials written and developed by Ken Zahn CFP® Certification Examination review expert.
- Student notebook for the review class, written and developed by Ken Zahn CFP® Certification Examination review expert.
- Access to the online simulation of the CFP® Certification Examination.

#### Live Review with Online Review Course Includes:

- Access to the online Review Course and the online simulation of the CFP® Certification Examination.
- Five-day classroom instruction with CFP® certified instructors.
- Pre-study materials written and developed by Ken Zahn CFP® Certification Examination review expert.
- Student notebook for the review class, written and developed by Ken Zahn CFP® Certification Examination review expert.

Prices and class locations are subject to change. Other locations are planned but not announced.

live review course

# Live Review Class Schedule

Please select the date and location in which you would like to register.

## Winter 2005

- Chicago, IL**      **February 9–13**  
 Allegro Hotel  
 171 W. Randolph  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- Houston, TX**      **February 23–27**  
 Dearborn Financial Services  
 1250 W. Sam Houston  
 Parkway South, #150  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- New York, NY**      **February 16–20**  
 Dearborn Financial Services  
 61 Broadway  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- San Antonio, TX**      **March 2-6**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- San Francisco, CA**      **February 16–20**  
 Embassy Suites Hotel  
 250 Gateway Blvd.  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm

## Fall 2005

- Chicago, IL**      **October 12-16**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- Houston, TX**      **October 12-16**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm

## Summer 2005

- Boston, MA**      **June 1–5**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- Chicago, IL**      **June 8–12**  
 Allegro Hotel  
 171 W. Randolph  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- Denver, CO**      **June 8–12**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- Houston, TX**      **June 8–12**  
 Dearborn Financial Services  
 1250 W. Sam Houston  
 Parkway South, #150  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- New York, NY**      **June 15–19**  
 Dearborn Financial Services  
 61 Broadway  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- San Francisco, CA**      **June 15–19**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm

- New York, NY**      **October 26-30**  
 Dearborn Financial Services  
 61 Broadway  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm
- San Francisco, CA**      **October 19-23**  
*Location TBD*  
 Wed, Thu, Fri, Sat  
 8:00am to 5:00pm  
 Sun 8:00am to 3:00pm

Class dates and locations are subject to change. Other locations are planned but not announced. Enroll today! Call 1-888-694-3568 or visit [www.dearborn.com/review\\_courses](http://www.dearborn.com/review_courses).

# Payment Options

- 1 CHECK OR MONEY ORDER: The full tuition is due with your completed application. Please make check payable to Dearborn Financial Services and mail to 30 S. Wacker, Suite 2500, Chicago, IL 60606-1719, Attn: Customer Service. Be sure to include a completed enrollment form with payment.
- 2 CREDIT CARD OR BANK CARD:  VISA  MasterCard  American Express  Discover  
 CARD NUMBER \_\_\_\_\_ EXP DATE \_\_\_\_\_  
 SIGNATURE \_\_\_\_\_

# Terms and Conditions

## Acceptance

By returning a signed copy of this Student Enrollment Agreement, you confirm your acceptance of the terms and conditions contained in this Agreement.

## Tuition and General Billing Terms

All tuition must be paid prior to beginning course work. Tuition is payable by check, money order, credit card or by bank card. For enrollments that include the Online Review Course, the enrollee understands that he/she is solely responsible for accessing the Internet program and for all fees related thereto including appropriate computer equipment and an online Internet service provider.

## Cancellation and rollover policy

- 100% of the class tuition will be refunded if the learner cancels within 30 days or more in advance of the class start date.
- 50% of the class tuition will be refunded if the learner cancels within 8–29 days of the class start date.
- No tuition will be refunded if the learner cancels within 1–7 days of the class start date.

Or apply the cost of tuition to another Dearborn class for up to one year after your enrollment. See our classroom guarantee for additional information.

## Live Review Course Instruction and Materials

Dearborn will supply all materials required with the exception of the calculator, which is the sole responsibility of the student. Student work books will be distributed in class. Students will be given access to an online simulation of the CFP® Certification Examination after class.

## Online Review Course Access

An email confirmation with your username and password will be sent to you.

## Foreign Students

Students in foreign countries or U.S. territories will assume payment of customs duties and any difference in exchange rate and additional postage. Payment in full is required. All instruction is conducted in English.

## Order Confirmation

An order confirmation will be mailed to you.

## Classroom Guarantee

Students who do not pass the CFP® Certification Examination after attending our Live Review are eligible to attend a future Live Review course for a \$250 retake fee within 12 months of their enrollment date.

*Students will be responsible for cost of travel and accommodations.*

# Acceptance of Terms

Read, Sign Your Name, Add Today's Date

- (1) Read all the terms and conditions of the Student Enrollment Agreement before signing.
- (2) We advise you to keep a copy of this Student Enrollment Agreement for your records.

SIGNATURE \_\_\_\_\_ TODAY'S DATE \_\_\_\_\_

PRINT NAME AND TITLE \_\_\_\_\_

<sup>1</sup> Certified Financial Planner Board of Standards Inc. owns the marks CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP, which it awards to individuals who successfully complete initial and ongoing certification requirements.

Kaplan University does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP certification marks. CFP certification is granted only by Certified Financial Planner Board of Standards Inc. to those persons who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met its ethics, experience and examination requirements.

<sup>2</sup> Dearborn Financial Services and Kaplan University are a Review Course provider for the CFP® Certification Examination administered by Certified Financial Planner Board of Standards Inc. CFP Board does not endorse any review course nor receive financial remuneration from Review Course providers.

