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1 Fill In Enrollment Information

To: Office of the Registrar

I hereby apply for admission to Kaplan University's Wealth Management Certificate program. I agree to follow your online, independent study plan and upon satisfactory completion of my program and tuition obligation, I will be awarded a certificate in wealth management.

NAME: _____ CONTROL#: _____

ADDRESS: _____
(Street)

(City) _____ (State) _____ (Zip) _____ (Country) _____

HOME PHONE: _____ WORK PHONE: _____

EMAIL ADDRESS: _____ DATE OF BIRTH: _____

SOCIAL SECURITY#: _____ MOTHER'S MAIDEN NAME: _____

EDUCATION: (check one) ___ High School ___ Graduate Equivalent ___ Year of Graduation: _____

NAME OF HIGH SCHOOL OR ISSUING AGENCY: _____

ADDRESS OF HIGH SCHOOL OR AGENCY: _____
(Street)

(City) _____ (State) _____ (Zip) _____ (Country) _____

COLLEGE DEGREE? Yes No; If Yes, Associate's Bachelor's Master's Doctoral, and please provide:

NAME OF COLLEGE OR UNIVERSITY: _____

ADDRESS OF COLLEGE OR UNIVERSITY: _____
(Street)

(City) _____ (State) _____ (Zip) _____ (Country) _____

CURRENT EMPLOYER: _____

EMPLOYER'S ADDRESS: _____
(Street)

(City) _____ (State) _____ (Zip) _____ (Country) _____

NAME OF AND RELATIONSHIP TO CLOSEST RELATIVE: _____

ADDRESS OF CLOSEST RELATIVE: _____
(Street)

(City) _____ (State) _____ (Zip) _____ (Country) _____

Do you have any health problems or disabilities that might hinder your completion of this online education program?

Yes No; If Yes, please explain on a separate sheet and attach it to this agreement.

2 Read Terms and Conditions

WEALTH MANAGEMENT CERTIFICATE \$625.00*

*As all educational content for the Wealth Management Certificate is included in the online readings, there are no separate textbook costs. The program requires use of a HP 10BII financial function calculator that is not included in the cost of tuition and may be purchased independently or through the Kaplan University online student store.

TERMS AND CONDITIONS

1. ACCEPTANCE: If accepted by Kaplan University, a signed copy of this Enrollment Agreement will be returned to the student along with an Enrollment Confirmation Notice. **2. TUITION:** Tuition is payable in full in U.S. funds, by check on a U.S. bank, credit card, bank card, or money order. All tuition must be paid prior to beginning coursework. The student understands that he/she is solely responsible for accessing the Internet program and for all fees related thereto including appropriate computer equipment and an online Internet service provider. **3. CERTIFICATE:** A certificate is awarded upon program completion when the student satisfactorily completes and passes every lesson quiz and the examination. Students must be free of any financial obligation to the school prior to a certificate being awarded. **4. PROGRESS:** The Certificate of Completion of our program will be granted to a student who successfully completes each of the ten lessons and examination in the program. Successful completion is a pass (or, earning at least an 80 percent on the quizzes at the end of each lesson and at least a 70 percent on the exam at the end of the course). The faculty will assist in every way to ensure the student maintains satisfactory progress. The student is allowed up to three months to complete the Wealth Management Certificate. Extension may be granted for good cause upon written request. **5. ENTRANCE:** Student admission is at the discretion of the Program Director. At a minimum, students must be 18 years of age, possess either a high school diploma or a GED equivalency, and pass the Kaplan University admissions application process to enter the program. **6. PROGRAM START DATE:** The date students are deemed to have started their program of study is when the five-day period for rescinding the contract has passed, they have met the entrance requirements, and tuition payment in full has been made. **7. INSTRUCTION:** The student will be responsible for acquiring the HP 10BII calculator necessary for the program. Students can purchase the required calculator independently or through the Kaplan University online student store. Kaplan University will provide the online reading lesson materials. A faculty member will answer student questions and assist the student with his or her studies while enrolled. **8. PROGRAM VERSION:** To ensure the currency and efficacy of the Wealth Management Certificate, the program may be periodically updated. Kaplan University's academic administration may close a version of a course or program following no less than 90 days notice to the student. Students being transferred to a new version of a course or program following such notice may be required to repeat coursework and may be required to purchase updated course materials, if applicable. **9. EMPLOYMENT:** Kaplan University will assist each graduate with placement skills development. However, Kaplan University does not guarantee job placement or employment. **10. FOREIGN STUDENTS:** Students in foreign countries or U.S. territories will assume payment of customs duties and any difference in exchange rate and additional postage. Payment in full is required. All instruction is conducted in English. **11. REFUNDS:** All monies will be refunded if the student is not accepted by Kaplan University, or if the student cancels within five calendar days after midnight of the day on which the Enrollment Agreement was signed. Thereafter, Kaplan University is entitled to the full tuition. **12. TRANSFER TO CERTIFICATE IN FINANCIAL PLANNING:** Successful completion of the Wealth Management Certificate requires passing a quiz at the end of each lesson and an examination at the end of the program; such Wealth Management Certificate may be applied at a later date as partial completion of Kaplan University's Certificate in Financial Planning program.

3 Mail Payment In Full With This Agreement

My tuition payment in the amount of \$ _____ is enclosed.
I am paying by: (check one) Check Money Order Credit Card Bank Card
My credit/bank card number (if applicable) is: _____ Exp. Date: _____
My signature (only if using a credit/bank card): _____ Today's Date: _____
Please Note: If you are using a bank debit card, please check with your bank regarding limitations.

4 Read, Sign Your Name, Add Today's Date

I have read the terms and conditions contained in the Enrollment Agreement and understand that this agreement constitutes a binding contract upon acceptance by the school. NOTICE TO STUDENT (BUYER): (1) Do not sign this agreement before you read it or if it contains any blank space; (2) You are entitled to a completed copy of this Agreement; and if accepted, such a copy will be mailed to you; (3) You may cancel this transaction at any time prior to midnight of the fifth calendar day after the date you sign this agreement. By signing this agreement, I hereby agree to its terms and conditions.

SIGNATURE: _____ TODAY'S DATE: _____

FOR SCHOOL USE ONLY—DO NOT FILL IN

Date: _____ Student #: _____ Accepted by: _____
Admissions Advisor: _____ LS: _____